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- Instructions:**
- 1) A Connecticut licensed psychologist may use this report to provide information that will be used by the court to determine whether a respondent with intellectual disability as defined by C.G.S. section 1-1g is capable of self-care and/or can self-manage financial affairs. If the court finds by clear and convincing evidence that the ability of the respondent to receive or evaluate information or make or communicate decisions is impaired, it may appoint a conservator and authorize the conservator to assume the responsibility for managing some or all of the respondent's personal or financial affairs.
 - 2) The goal of the report is to document the mental, cognitive, physical or emotional conditions with sufficient specificity so the court may determine the precise areas, if any, in which the respondent's functional limitations may require supervision by a conservator.
 - 3) Type or print the form in ink.

Probate Court Name

District Number

Respondent/Conserved Person (Name)

Psychologist (Name, address and telephone number)

Place and Date of Examination (Month, day, year)

Professional Relationship to Respondent

- .. Consultation/Evaluation
- .. Treating Psychologist

How long have you treated this respondent?

Is the respondent a person with intellectual disability, which is defined in C.G.S. section 1-1g as "a significant developmental limitation in intellectual functioning and deficits in adaptive behavior that originated during the developmental period before eighteen years of age"? Yes No. See C.G.S. section 1-1g for a complete definition of intellectual disability.

Is your conclusion supported by a psychological evaluation? Yes No If "yes", please attach. If no, please provide the basis for your conclusion in the space below.

Is the respondent's capacity to make financial decisions impaired? Yes No

Is the respondent's capacity to make personal decisions impaired? Yes No

Does the respondent's intellectual disability result in the respondent being unable to receive or evaluate information or make or communicate decisions about the respondent's personal or financial affairs as indicated above? Yes No

If "yes," complete all sections below. Please give specific examples of recent history known to you that contribute to your answers. If more space is required, use additional sheets.

Does the respondent's intellectual disability affect the respondent's ability to seek or obtain medical care? Yes No. If "yes," give specific examples.

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Does the respondent's intellectual disability affect the respondent's ability to secure and maintain a safe living environment?

Yes No. If "yes," give specific examples.

Does the respondent's intellectual disability affect the respondent's ability to independently manage financial affairs?

Yes No. If "yes," give specific examples.

Does the respondent's intellectual disability raise safety concerns, including the respondent's ability to seek protection from

physical abuse or harm or financial exploitation? Yes No. If "yes," give specific examples.

Are there treatments or rehabilitative factors that can be expected to significantly improve the respondent's ability to self-care or self-manage the respondent's personal or financial affairs? Yes No. If "yes," specify the treatments or factors.

Are there other illnesses or conditions affecting the respondent's ability to manage his or her own personal or financial affairs? If "yes," please specify the illness or condition.

Medications and Other Interventions

List all medications prescribed.

Is the respondent capable of self-medicating? Yes No

Do any of these medications impact mental functioning? Yes No Uncertain

If "yes," how?

Is the respondent capable of understanding the need to accept assistance, treatment or other intervention?

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Additional information

Is there any other relevant information you believe should be presented to the court?

Review of conservatorship: Please complete the section below if this form was requested in conjunction with a review of the conservatorship under C.G.S. section 45a-660.

In my opinion, the conservatorship should be continued modified terminated. Specify the reasons for your opinion. If more space is required, use additional sheets.

I hereby certify that I am a licensed psychologist, and I personally examined the respondent on the above-referenced date.

Date (Month, day, year)

Signed (Examining psychologist)

Type or print name:

Note to psychologist: The following are the statutory requirements for examination of the respondent/conserved person.

INVOLUNTARY PROCEEDINGS. C.G.S. section 45a-650, as amended.

At any hearing on an application for involuntary representation, . . . the court shall receive evidence regarding the respondent's condition, the capacity of the respondent to care for himself or herself or to manage his or her affairs, and the ability of the respondent to meet his or her needs without the appointment of a conservator. Unless waived by the court pursuant to subdivision (2) of this subsection, medical evidence shall be introduced from one or more physicians licensed to practice medicine in this state who have examined the respondent not more than forty-five days prior to the hearing, except that for a person with intellectual disability, as defined in section 1-1g, psychological evidence may be introduced in lieu of such medical evidence from a psychologist licensed pursuant to chapter 383 who has examined the respondent not more than forty-five days prior to the hearing. The evidence shall contain specific information regarding the respondent's condition and the effect of the respondent's condition on the respondent's ability to care for himself or herself or to manage his or her affairs. . . . If the court finds by clear and convincing evidence that the respondent is incapable of managing the respondent's affairs. . . the court may appoint a conservator of his or her estate. . . . If the court finds by clear and convincing evidence that the respondent is incapable of caring for himself or herself, . . . the court may appoint a conservator of his or her person. . . .

REVIEW OF CONSERVATORSHIP. C.G.S. section 45a-660(c), as amended.

The court shall review each conservatorship not later than one year after the conservatorship was ordered and not less than every three years after such initial one-year review. After each such review, the court shall continue, modify, or terminate the order for conservatorship. The court shall receive and review written evidence as to the condition of the conserved person. The conservator and a physician licensed to practice medicine in this state shall each submit a written report to the court not more than forty-five days after the court's request for such report, except that for a person with intellectual disability, as defined in section 1-1g, a psychologist licensed pursuant to chapter 383 may submit such written report in lieu of a physician. . . . The physician or psychologist, as the case may be, shall examine the conserved person not more than forty-five days prior to the date of submission of the physician's or psychologist's report. Any physician's or psychologist's report filed with the court pursuant to this subsection shall be confidential.